



COMPANY ANNOUNCEMENT

The following is a Company announcement issued by GO p.l.c. (“**the Company**”) pursuant to Malta Financial Services Authority Listing Rules.

Quote

The Company announces that Forthnet SA (**‘Forthnet’**) has, today, issued an announcement, notifying the market that it has received a non-binding offer by OTE S.A. for the acquisition of the activity of NOVA. The company announcement issued by Forthnet is being reproduced below as part of this Company announcement.

1.07.2014

Forthnet S.A. Announcement

According to L. 3340/2005, Decision No 3/347/2005 of the Board of the HCMC and the Athens Stock Exchange Rulebook, Forthnet S.A. informs the investing public that it has received a non-binding offer by OTE S.A. for the acquisition of the activity of NOVA, for a consideration ranging between € 250-300 million, on a debt-free cash-free basis. The offer is based on certain assumptions and is subject to terms and conditions, customary to such transactions. The Board of Directors of Forthnet S.A., following the rules of corporate governance, will evaluate the offer and inform the investing public accordingly.

Unquote

A handwritten signature in blue ink, appearing to read 'F. Galea Salomone'.

**Dr. Francis Galea Salomone LL.D.
Company Secretary**

1 July 2014