



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GO p.l.c. (“GO” or the “Company”) pursuant to Chapters 5 and 11 of the Malta Financial Services Authority Listing Rules (“Listing Rules”).

Quote

Tunisie Telecom has earlier today issued a press release. The press release is being reproduced below as part of this company announcement.

Tunisie Telecom publishes the results of its Conditional Voluntary Public Offer for GO plc

Tunis, 28 July 2016 – Tunisie Telecom (“TT”) announces that, following the close of the Voluntary Offer (the “Offer”) that its fully owned subsidiary TT ML Limited (the “Offeror”) made for shares in GO plc (“GO” or “the Company”) at 17:00 on July 22, 2016, acceptances have been received in respect of 66,281,050 shares, equivalent to approximately 65.4% of the total issued share capital of GO.

The Offer was opened on June 24, 2016 pursuant to Chapter 11 of the Listing Rules of the Malta Financial Services Authority. It follows the announcement issued by GO on May 23, 2016 confirming the selection of Tunisie Telecom as the final preferred bidder for the Company’s shares.

Under the terms of the Offer, GO shareholders who have accepted the Voluntary Bid are entitled to receive a cash consideration of €2.87 per share which is payable following the completion of the transaction which is still subject to the satisfaction of a number of conditions as set out in section 6.5 of the offer document of the Offeror dated June 14, 2016.

Commenting on the success of the Offer, Nizar Bouguila, Chairman and Chief Executive Officer of Tunisie Telecom, said: “We are delighted with the results of the Offer and the level of acceptances received. While it is important that minority shareholders who wished to take the opportunity to participate in the Offer were able to do so, it has always been our intention to have a strong, supportive local shareholder base and that GO retains its status as a distinct Maltese listed company. We believe that local Maltese support will be essential in ensuring the success of our proposed strong trans-Mediterranean telecoms partnership, and we want GO to be a key pillar of that.”





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About Tunisie Telecom

Founded more than 165 years ago, Tunisie Telecom is the fully integrated telecom services operator in Tunisia, with leading market positions across all segments with over 7 million customers and an employee base of c.7,500. Tunisie Telecom offers the largest mobile coverage in the country, owns and operates a nationwide fixed and fiber network infrastructure. This is complemented by an extensive submarine cable network allowing for direct and fully redundant connectivity with Europe, Africa and Asia. Tunisie Telecom's service offering ranges from 4G mobile broadband to Fiber-To-The-Home and Fiber-To-The-Building as well as cloud and IP-MPLS solutions for enterprises.

About GO p.l.c.

GO is Malta's first quadruple play operator, a truly converged and integrated communications and entertainment company with a wide range of services. As Malta's leading provider of telecommunications services, GO offers fixed and mobile telephony, broadband internet services, digital TV, in addition to business-related services including data networking solutions, IP services, managed services and co-location facilities. GO powers over 500,000 customer connections and services – thus making it the largest communications provider in Malta. GO has been in the business of communications for the past 30 years. GO owns a 51% stake in Cablenet, the fastest growing broadband operator in Cyprus.

Unquote

Dr. Francis Galea Salomone LL.D.

Company Secretary

28th July 2016

